



## **Secure America Acquisition Corporation Enters into Share Repurchase Agreements**

*Approximately 4 million common shares to be repurchased at closing  
Repurchased shares to be voted in favor of Ultimate Escapes business combination*

Arlington, VA, October 23, 2009 – Secure America Acquisition Corporation (NYSE Amex: HLD, HLD.U, HLD.WT) (“Secure America”) announced today that it has entered into agreements with certain holders of its common stock as a result of which approximately 4 million shares of Secure America common stock will be repurchased upon closing of its business combination with Ultimate Escapes Holdings, LLC (“Ultimate Escapes”). The sellers of the shares have also granted Secure America a proxy over the shares to be repurchased, and Secure America intends to vote such shares in favor of the business combination with Ultimate Escapes at the special meeting of shareholders scheduled for October 28, 2009. The aggregate number of shares now subject to these agreements represents approximately 40.0% of the 10 million shares of common stock eligible to vote on the business combination proposal at the special meeting. The repurchases of the shares are subject to the closing of the Ultimate Escapes business combination. Secure America may have discussions with certain other holders of its common stock regarding potential purchases of the shares held by such other holders on similar terms. There can be no assurance that Secure America will acquire any additional shares of its common stock. These purchases are in addition to up to approximately 1.9 million shares that may be purchased by Victory Park Capital Advisors, LLC pursuant to a previously announced agreement with Secure America.

The special meeting of stockholders to approve a business combination with Ultimate Escapes and the special meeting of warrant holders to approve the amendment of certain terms of its warrants will be held on October 28, 2009 and the proxy statement describing the meeting has been mailed to holders of record of Secure America common stock as of October 13, 2009.

### **About Secure America Acquisition Corporation**

Secure America Acquisition Corporation is a blank check company formed for the purpose of acquiring, or acquiring control of, through a merger, capital stock exchange, asset acquisition or other similar business combination, one or more domestic or international operating businesses in the homeland security industry, but not businesses that design, build or maintain mission-critical facilities.

## **About Ultimate Escapes Holdings, LLC**

Founded in 2004, Ultimate Escapes is the largest luxury destination club as measured by number of club destinations and the second-largest destination club as measured by members. Ultimate Escapes offers Members flexible access to a growing collection of hundreds of multi-million dollar private residences and luxury hotels in more than 150 global club and affiliate destinations. Locations range from chic urban apartments to charming beach cottages, spacious five-bedroom homes to an 80-foot private yacht. Each trip is coordinated by experienced, knowledgeable staff, trained to handle every vacation detail. Additional information about Ultimate Escapes and its club and membership offerings can be found at [www.ultimatescapes.com](http://www.ultimatescapes.com).

## **Forward Looking Statement**

This press release contains forward-looking statements (as defined in Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended) concerning future events and Secure America's growth strategy and measures to implement such strategy. Words such as "expects," "intends," "plans," "believes," "anticipates," "hopes," "estimates," and variations of such words and similar expressions are intended to identify forward-looking statements. Although Secure America believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to have been correct. These statements involve known and unknown risks and are based upon a number of assumptions and estimates, which are inherently subject to significant uncertainties and contingencies, many of which are beyond the control of Secure America. Actual results may differ materially from those expressed or implied by such forward-looking statements. Factors that could cause actual results to differ materially include, but are not limited to, future operating or financial results; expectations regarding the strength of the future growth of the luxury destination club industry; future acquisitions, business strategy and expected capital spending; general market conditions and industry trends; risks associated with operations outside the United States; and other factors listed from time to time in Secure America's filings with the Securities and Exchange Commission at <http://www.sec.gov>. Secure America expressly disclaims any obligations or undertaking to release publicly any updates or revisions to any forward-looking statements contained herein to reflect any change in Secure America's expectations with respect thereto or any change in events, conditions or circumstances on which any statement is based.

## **Additional Information and Where to Find It**

This press release is being made pursuant to and in compliance with Rules 145, 165 and 425 of the Securities Act of 1933, as amended, and does not constitute an offer of any securities for sale or a solicitation of an offer to buy any securities. Secure America, Ultimate Escapes and their respective directors and officers are deemed to be participants in the solicitation of proxies for the special meetings of Secure America's stockholders and Secure America's warrant holders to be held to approve the transactions described in its definitive proxy statement. The underwriters of Secure America's initial public offering may provide assistance to Secure America, Ultimate Escapes and their respective directors and executive officers, and may be deemed to be participants in the solicitation of proxies. Certain of the underwriters of Secure America's initial public offering will be entitled to fees upon stockholder approval of Secure America's initial business combination, and stockholders are advised that the underwriters have a financial interest in the successful outcome of the proxy solicitation. In connection with the proposed business combination and amendment to the warrant agreement, Secure America has filed with the Securities and Exchange Commission a definitive proxy statement. Secure America's stockholders and warrant holders are advised to read the definitive proxy statement and other documents filed with the Securities and Exchange Commission in connection with the solicitation of proxies for the special meetings because these documents will contain important information. The definitive proxy statement has

been mailed to Secure America's stockholders and warrant holders of record as of the close of business on October 13, 2009. Secure America's stockholders and warrant holders may also obtain a copy of the definitive proxy statement, without charge, by directing a request to: Secure America Acquisition Corporation, 1005 North Glebe Road, Suite 550, Arlington, VA 22201. The definitive proxy statement may also be obtained, without charge, at the Securities and Exchange Commission's website at <http://www.sec.gov>.

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